

# SAN ANTONIO

## Insight Summit 2025



ACUARP

GRAND | HYATT

June 24th - 27th



EMPOWERING ASSURANCE, MANAGING RISK - TOGETHER FOR A STRONGER FUTURE

28 AVAILABLE CPE CREDIT HOURS



**Renee Sattiewhite**  
President & CEO  
African American CU Coalition



**Larry "the Duck" Dunn**  
Island FCU  
Sirius/XM First Wave DJ (ch 33)



**Theresa Mason**  
Chief Executive Officer  
American Share Insurance



**Todd Newton**  
Emmy Award® Winning  
Gameshow Host & Author

# Meet Your Keynote Speakers & Host

**Renee Sattiewhite**

**President & CEO  
African American CU Coalition**



Serving as President & CEO of the African-American Credit Union Coalition (AACUC) she is responsible for the execution of the strategic vision of the Board of Directors. With over 30 years in the world of finance, she started her career as a teller trainee for City National Bank in Beverly Hills, California. She has been associated with credit unions for over 25 years.

**Larry "The Duck" Dunn**

**Island FCU  
Sirius/XM First Wave DJ (ch 33)**



Larry "The Duck" Dunn is a legendary figure in the world of music and radio, known for his time as a key voice at WLIR in the 1980s and his current role as a SiriusXM host on the First Wave ch. 33. Along the way to finding CUs he made career stops at Newsday Media Group/Cablevision, Variety and Disney/Capital Cities ABC. Today he serves as Senior Director of Member Experience at Island FCU in NY.

**Theresa Mason**

**CEO  
American Share Insurance**



Theresa Mason is the CEO/President of American Share Insurance, the provider of private deposit insurance to over 1.35 million members in 10 states. In addition to primary coverage, ASI also offers excess coverage through their Excess Share Insurance program. Theresa is a CPA and also holds affiliations with the AICPA and the Ohio Society of CPAs.

**Todd Newton**

**TV Personality  
& Author**



Daytime Emmy-Award winning TV personality Todd Newton is often referred to by industry insiders as *"The Host with the Most"*®. Newton's amiable persona on E! Entertainment Television brought viewers in more than thirty countries face to face with Hollywood's elite for over a decade. He has awarded contestants over thirty million dollars in cash and prizes on numerous game shows. For over 20 years, Todd has been host of *The Price Is Right Live!* a live stage version of the TV game show classic.



# ONE-DAY SEMINAR

*Acclaimed as one of the best teaching tools in the credit union system, the ACUARP One-Day Seminar is an outstanding way to kickoff your Insight Summit experience. Consisting of half-day educational sessions, both new and seasoned auditors, risk management & compliance professionals will hear the latest facts, issues and best practices.*

## Half-Day Seminar Topics

- ★ **Auditing 101 | 202**
- ★ **Crypto, Privacy and Block Chain**
- ★ **ALM and Balance Sheet Principles**
- ★ **Fundamentals of Risk Management**
- ★ **CCUIA Re-Certification Class**



# INSIGHT SUMMIT

The ACUARP Annual Conference, renamed this year to the *Insight Summit*, is the most comprehensive professional development opportunity offered by ACUARP. Featuring nationally recognized speakers, presenting timely and in-depth topics pertinent to the profession, the Summit is the ideal opportunity to network with your peers.

Gain timely, insightful and indispensable information from the roster of keynote, general and breakout session speakers who are experts in their field.



# SESSION TOPICS

## General Session Topics

- ✓ Fair Lending (Automated Underwriting Decision making)
- ✓ Including ERM in Planning and Strategy
- ✓ Public Speaking and Presenting
- ✓ IIA Global Standards
- ✓ Working with Fintech Providers
- ✓ How To Take On More Risk to Stay Relevant and Competitive
- ✓ Crypto the Next Frontier

## Breakout Topics

- ★ Overdraft: What Changes Will the New Administration Bring?
- ★ Model Risk Management
- ★ Risks with P2P payments
- ★ How To Engage the Supervisory Committee
- ★ How to Sell the Audit
- ★ Stress Tests for Commercial Lending

### AUDIT

- ★ IT Audit Hot Topics
- ★ Auditing OnLine Banking
- ★ Internal Fraud investigations
- ★ How To Audit AI

- ★ IA's Role in Mergers
- ★ AI and Data Analytics Auditing HR

### RISK

- ★ UDAAP
- ★ Regulatory Compliance Priorities
- ★ Compliance Reviews From the 2nd Line
- ★ Measuring and Creating Testing for IRR
- ★ Stress Testing Against Climate Risk
- ★ Cyber and IT risk management
- ★ Crisis Risk Management
- ★ Inflation risk management
- ★ New Product/Service Lifecycle
- ★ Vendor Management

## Continuing Professional Education Credits (CPEs)

ACUARP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to:

National Registry of CPE Sponsors:

150 Fourth Ave.,  
North Nashville, TN 37219-2417





# INSIGHT SUMMIT AGENDA

## MONDAY JUNE 23

4 - 6P Insight Summit Registration Open

## TUESDAY JUNE 24

7 - 8A Insight Summit Registration Open

7 - 8A Breakfast

8A- 12P Morning One-Day Seminar Sessions

12 - 1p Networking Lunch

1 - 5p Afternoon One-Day Seminar Sessions

6 - 8:30P *Fiesta Welcome Reception*  
*Awards Ceremony & Game Show Night*

6 - 8:30P >> Exhibitor Showcase Grand Opening <<



## WEDNESDAY JUNE 25

7 - 8A Breakfast | >> Exhibitor Showcase Open <<

8 - 11:30A General Sessions

11:30A - Noon ACUARP Annual Meeting

12 - 1:00P Networking Luncheon | >> Exhibitor Showcase Open <<

1:15 - 2:15P Roundtable Sessions by Asset Size

2:15 - 2:30P Networking Break | >> Exhibitor Showcase Open <<

2:30 - 3:15P Breakout Sessions

3:15 - 3:30P Networking Break | >> Exhibitor Showcase Open <<

3:30 - 4:45P Breakout Sessions

6 - 8:30P *Optional Event: Dinner and Evening at the Alamo*

## THURSDAY JUNE 26

7 - 8A Breakfast | >> Exhibitor Showcase Open <<

8A - 10:30A General Sessions

10:30 - 10:45A Networking Break | >> Exhibitor Showcase Open <<

10:45 - Noon Breakout Sessions

Noon - 1P Lunch - Networking By Region | >> Exhibitor Showcase Open <<

1:15 - 2:15P Breakout Sessions

2:15 - 2:30P Networking Break | >> Exhibitor Showcase Open <<

2:30 - 3:30P Breakout Sessions

3:30 - 3:45P Networking Break | >> Exhibitor Showcase Open <<

3:45 - 4:45P Breakout Sessions

6 - 8:30P *Optional Event: Riverwalk Dinner Cruise and Tequila Tasting*

## FRIDAY JUNE 27

8 - 9A Breakfast

9 - 9:15A Drawings & Prizes

9:15 - 11:45A General Sessions

INSIGHT SUMMIT ADJOURNMENT - DEPARTURES



Keynote speaker Elliot Eisenberg shares his fascinating insights into the economy and financial markets during the general sessions at the 2024 ACUARP Annual Conference.



The Grand Hyatt San Antonio Riverwalk has a dramatic design that exemplifies this unique city. Located on the Riverwalk, its warm hospitality and bold colors create a San Antonio Luxury hotel that is perfect for every guest, whether traveling for business

or leisure. This urban retreat has a premier location, situated with direct access to the famed San Antonio Riverwalk. With outstanding amenities and unprecedented services it will make your experience extraordinary.



### RESERVATIONS

ACUARP has secured a spectacular \$259/night room rate for Summit attendees, available from Saturday June 21<sup>st</sup> thru Saturday June 28<sup>th</sup>\*. There is high interest in this year's Insight Summit—reserve your room early.

*\*based on availability*

[CLICK HERE TO RESERVE YOUR ROOM](#)

### TRANSPORTATION

The ground transfer options from San Antonio International Airport to the hotel include:

**UBER | LYFT | TAXI:** Fares are approximately \$25 - \$40 each-way.



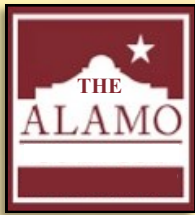


# OPTIONAL EVENTS

*After a full day of Insight Summit sessions kick-up your heels and get out for the evening. Attend one or both events.*

## DINNER & EVENING AT THE ALAMO

**WEDNESDAY EVENING**



The Alamo today stands at the heart of San Antonio and the heart of what it means to be a Texan. Come join us for an evening at the Alamo with a good ol' fashioned Texas sized dinner at this national historic landmark. While many have visited this monument of history, very few can say they dined at the Alamo. The evening includes a firearms demonstration.



## ONE TEQUILA...TWO TEQUILA...DINNER CRUISE

**THURSDAY EVENING**



What's better than touring the famed San Antonio Riverwalk by boat? That's easy... touring the Riverwalk on a floating dining room for an evening feasting on flavorful Mexican dishes and sipping tequila from various regions in Mexico. All aboard for this festive and fun filled evening, as you take in all the sites, sounds and tastes the Riverwalk offers. So, will it be...one tequila, two tequila...



Optional events are an additional fee.

Name \_\_\_\_\_

Name for Badge \_\_\_\_\_

Credit Union / Organization \_\_\_\_\_

Asset Size \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_

( \_\_\_\_\_ ) \_\_\_\_\_ # Yrs ACUARP Member  
 Area Code Phone

1<sup>st</sup> Time Attendee

### Primary Job Function

- Audit     
  Risk Management     
  Supervisory Committee  
 Compliance     
  Other \_\_\_\_\_

**Notes:** Included in One-Day registration fee: breakfast, lunch and breaks. Included in Insight Summit fee: breakfast and breaks each day, lunch Tuesday, Wednesday and Thursday and the *Fiesta* welcome reception Tuesday evening. For more information regarding administration policies on refunds or cancellations please contact ACUARP Executive Office at: 703.688.2284

### Registration Fees

	<i>Early (By May 1)</i>	<i>Regular (May 2-Jun 20)</i>
<input type="checkbox"/> <b>One-Day Seminar Registration Only</b>		
_____ Member @	\$ 549	\$ 599
_____ Non-Member @	\$ 749	\$ 799
<input type="checkbox"/> <b>Annual Insight Summit Registration Only</b>		
_____ Member @	\$ 1,199	\$1,299
_____ Non-Member @	\$ 1,399	\$1,499
- OR -		
<input type="checkbox"/> <b>BOTH One Day Seminar / Insight Summit Registration</b>		
_____ Member @	\$1,398	\$1,548
_____ Non-Member @	\$1,798	\$1,948
TOTAL	\$ _____	\$ _____



All Registrations Include the *Fiesta* Welcome Reception & Game Show Night

### Optional Events

- Evening and Dinner at the Alamo* @ \$99 / each \$ \_\_\_\_\_  
 *Dinner Cruise & Tequila Tasting* @ \$110 / each \$ \_\_\_\_\_


 
 
 TOTAL \$ \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Exp. Date \_\_\_\_\_ CVV Code \_\_\_\_\_

Name as it appears on card \_\_\_\_\_

Signature \_\_\_\_\_ Billing Zip-Code \_\_\_\_\_

### Three Ways to Register For the Insight Summit:

-  **Fax:** (703) 348-7602     
  **Mail:** ACUARP Conference Dept.  
 1434 Duke St Suite 200  
 Alexandria, VA 22314  
 **Online:** [www.ACUARP.org](http://www.ACUARP.org)