



Region 3 Meeting
September 24-26, 2014
University of Wisconsin Credit Union, Madison, WI

Meeting Cost: \$199-Member \$249-Non Member

Includes breakfast Wed-Fri and lunch Wed-Thu. Meeting starts each morning at 9 am and goes to 5pm Wed-Thu and till noon Friday.

For registration information, go to www.ACUIA.org.

Who Should Attend?

Internal Auditors, Supervisory/Audit Committee Members, Board Members, Compliance Officers, Risk Managers

Sessions:

Current Asset Liability Management Risks

Dean Rohne, CliftonLarsonAllen

This session will review the current risk, discuss regulatory concerns, and identify areas internal audit can address when completing asset liability management audits.

Allowance for Loan Losses

Bob Parks and Jack Tracy, Doeren Mayhew

The Top 10 Reasons You Don't Complete Your Audit Plan and How to Overcome Them.

Bob Parks and Jack Tracy, Doeren Mayhew

Mortgage Servicing-Best Practices and Current Events

Jim McClanahan and Micheal Sher, McGladrey

Will cover compliance risks and regulators' current areas of focus.

Fraud and Embezzlement: Lessons from the Trenches

Angela Morelock, BKD

Provides insight into financial institution fraud and embezzlement.

Facing the Challenge: Managing Compliance One Step At A Time.

Mark Burnside, BKD

Covers compliance management, hot topics, risks, and various issues facing credit unions today.

Top 10 audit findings-common audit issues

Carrie Kennedy, Jennifer Blake, Moss Adams

Work plans-best practices for a comprehensive plan

Carrie Kennedy, Jennifer Blake, Moss Adams



Mobile Banking and Mobile Device (BYOD) Risk Management

Randy Romes, Clifton Larson Allen

Discusses the current and future key risks associated with mobile device management.

Not all IT audits are the same-how to choose the right one.

Randy Romes, Clifton Larson Allen

Covers the various types of risk assessments and IT audits.

Site and Hotel Information:

University of Wisconsin Credit Union
3500 University Ave
Madison, WI 53705
(CU Location)

Best Western Plus InnTowner
2424 University Ave
Madison, WI 53726
(608) 233-8778
Rate: \$119
Approximately 1 mile from CU

Fairfield Inn and Suites Madison West/Middleton
8212 Greenway Blvd
Middleton, WI 53562
(608) 831-1400
Rate: \$115 [\(Click Here to Book\)](#)
Approximately 5 miles from CU

See the next page for additional hotel information

Thank you to the following sponsors:



Questions or need more information?

Contact the Region 3 Director, **Greg Czyzewski**.

Email: gczyk@tcunet.com or phone: (574) 284-6451



Additional Hotel Information

Best Western Plus InnTowner

The Best Western Inn Towner has extended their special rate to September 5th.

We have negotiated a block of rooms with a special rate at The Best Western Plus InnTowner, 2424 University Ave, in Madison, WI for the September 23, 2013 UWCU Meeting.

All guests staying at the InnTowner are treated to a complimentary hot breakfast buffet, free onsite parking in addition to convenient airport and area shuttle with their stay. In addition, they also offer:

- Complimentary Wireless Internet
- Highland Corner Casual Dining and Bar – open from 5:00PM to 10:00PM
- 42" Flat Screen TV's in all Guest Rooms
- iPod Docking Stations in all Guest Rooms
- Complimentary Coffee, Tea and Popcorn – daily in the lobby
- 24/7 Grab 'n Go Market featuring freshly made Sandwiches, Salads and Healthy items
- Heated Indoor Swimming Pool, Whirlpool, Fitness Center featuring Vision Fitness machines

The hotel is undergoing a major redesign of their guest rooms and public spaces which will be complete by this spring. In addition to the new stylish update, it will include the addition of refrigerators, microwaves and pillow top beds in every guest room.

Please call The InnTowner directly at 608-233-8778 and ask for your reservation to be in the group block named "UWCU " in order take advantage of the discounted rate of \$119 per night.

Be sure to call before August 23, 2014 to ensure that the discounted rate is still available.

Should you have additional questions, more information can be found at www.inntowner.com

Fairfield Inn & Suites Madison West/Middleton

The Fairfield still has rooms available, but at their regular rate. The Fairfield Inn & Suites Madison West offers a complimentary hot breakfast to all of our guests. A link has been created to use for reservations. You can follow that here: Book your group rate: [UW Credit Union](#).



The Country Inn & Suites by Carlson

The [Country Inn & Suites By Carlson, Madison West, WI](#) has a UW Credit Union rate (**Corporate Account ID: 127003**). That rate is \$76 plus tax. And they have quite a few rooms available. This is about 5 miles from the CU as well.