

# ACUIA North Texas Chapter Meeting

## November 1, 2013

Sponsored by: 

The ACUIA DFW Chapter cordially invites you to our full day chapter meeting to be held November 1, 2013. UHY Advisors will sponsor this meeting. The goal of the ACUIA DFW Chapter will be to provide quality, relevant subject matter and training relevant to the Credit Union industry. This is a premier opportunity to network with peers and learn more about relevant/hot topics amongst peers.

- 8:30-9:00: Registration/Continental Breakfast (UHY to Provide)
- 9:00-9:45: Social Media Risks (Danny M. Goldberg)
- 9:45-10:30: SSAE Reports – Does this “SOC” or What? (Ty Coffee)
- 10:30-10:45: Break
- 10:45-11:15: Critical Thinking (Brian Amend)
- 11:15-12:00: Audit Report Writing (Brian Amend and Danny M. Goldberg)
- 12:00-12:45: Lunch (Sponsor: UHY)
- 12:45-1:30: Assessing Risks and Controls (Danny M. Goldberg)
- 1:30-2:30: Financial Statement Ratios for Internal Auditors (Brad Porter)
- 2:30-2:45: Break
- 2:45-3:30: Optimized Meeting Communications (Brian Amend)
- 3:30-4:00: Misc. Group Topics (Group Discussion)

**PLEASE NOTE:** Please RSVP to Kimberly Wiersema, VP/Director – Internal Audit, Credit Union of Texas @ [kwiersem@cuoftexas.org](mailto:kwiersem@cuoftexas.org).

**Date:** November 1, 2013

**Time:** 9:00 AM – 4:00 PM

**Location:** UHY Advisors, Inc.

1717 Main Street, Suite 2400  
Dallas, Texas 75201



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**Map/Directions to the Meeting Site:**

**Downtown Dallas – Comerica Building**

**Park in Visitor Parking Garage Under Building**

[1717 Main Street, Suite 2400 Comerica Bank Tower Dallas, TX 75201 - Google Maps](#)

